

INSTRUCTIONS TO CREDITORS

On January 13, 2017 and May 7, 2020, the Superior Court of Québec issued Initial Orders appointing Raymond Chabot inc. (the "Monitor") to act as Monitor with regard to the entirety of the property, assets, rights, and obligations of Construction Frank Catania et Associés inc., Les Développements Immobiliers F. Catania et Associés inc., Développement Lachine Est inc., Groupe Frank Catania & Associés inc., 7593724 Canada inc., 3886735 Canada inc., 4127927 Canada inc., 4186567 Canada inc., 4167601 Canada inc., and 4204930 Canada inc. (collectively, the "Debtor Companies").

On May 15, 2020, the Superior Court issued an Order concerning the processing of claims (the "Claims Process Order") which establishes a claims process (the "Claims Process") with the goal of identifying, establishing, adjudicating, or otherwise resolving the Claims of any person against the Debtor Companies and the directors and officers of the Debtor Companies.

Capitalized terms in this Letter have the meanings ascribed to them in the Claims Process Order, which can be found on the Monitor's website, along with all documentation relating to the restructuring process, at the following address: www.raymondchabot.com/en/companies/public-records/groupe-catania/.

The purpose of these instructions is to provide you with the information required to file a Proof of Claim Form with the Monitor in respect of any Claim you may have against any of the Debtor Companies or its Directors or Officers.

We invite you to refer to the following documents, copies of which are attached to this letter:

1. Notice to Creditors;
2. Blank Proof of Claim Form.

If you have any Claim to make against any of the Debtor Companies or their Directors or Officers, you must complete, sign, and send a Proof of Claim Form to the Monitor so that it is received by the Monitor by the Claims Bar Date of 5:00 p.m. on June 5, 2020.

It is imperative that any Proof of Claim Form in respect of a Claim be received by the Monitor on or before June 5, 2020, failing which the holder of such Claim shall be forever barred from asserting his or her Claim against the relevant Debtor, a Director, or an Officer.

Any Creditor who wishes to assert a Claim in the restructuring process, including any Creditor who is already a party to legal proceedings against one of the Debtor Companies or its Directors or Officers, is required to file a Proof of Claim Form with the Monitor.

When you submit a Proof of Claim Form, you must attach all documents supporting the Claim and provide a description of the facts giving rise to the Claim.

The completed and signed Proof of Claim Form may be emailed to the Monitor at landry.guillaume@rcgt.com or sent by regular or registered mail or by courier to the address below.

If you require further information, please contact Mr. Guillaume Landry, CPA, CA, CIRP, SAI at 514 390-4275 or by email at landry.guillaume@rcgt.com.

Blank Proof of Claim Forms may be downloaded from the Monitor's website or may be sent to you if you contact the Monitor using the contact information above and provide your name, mailing address, email address, and fax number.

Dated in Montreal, this 20th day of May 2020.

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