

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-051741-169
OFFICE NO: 122784-004

SUPERIOR COURT
*"Companies' Creditors Arrangement Act
(LRC 1985, ch.C-36)"*

IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :

**CORPORATION MOUNT REAL/MOUNT REAL
CORPORATION, GESTION MRACS LTÉE/
GESTION MRACS LTD., REAL VEST INVESTMENTS
LTD. AND CORPORATION REAL ASSURANCE
ACCEPTATION,**

Legal persons having mainly done business at 2500 Allard
Street, in the city of Montréal, in the province of Québec,
H4E 2L4.

Debtor Companies

**NOTICE OF A COURT ORDER REGARDING AN
ARRANGEMENT OR COMPROMISE WITH CREDITORS**

Notice is hereby given that an Order was rendered on December 1st, 2016 under the *Companies' Creditors Arrangement Act*, and Raymond Chabot Inc. is acting as Monitor of the business and financial affairs of the Debtor Companies.

Please note that the Initial Court Order is available on the Monitor's website at the following address:

<https://www.raymondchabot.com/en/public-records/corporationmountreal/>

The Debtor Companies have also submitted a Plan of arrangement. The related documents will be available on the above-mentioned website and sent to the creditors.

If you require further information, please contact Ms. Audrée Laferrière at 514 954-4624.

Dated in Montreal, this 8th day of December 2016.

Raymond Chabot Inc.
Monitor

National Bank Tower
600 de La Gauchetière Street West, Suite 2000
Montreal (Quebec) H3B 4L8
Phone: 514 879-1385
Fax: 514 858-3303