

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: QUÉBEC
COURT NO. : 500-11-047375-148
500-11-051881-171

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch.C-36) »

**IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :**

**DÉVELOPPEMENT LACHINE EST INC.,
CONSTRUCTION FRANK CATANIA ET
ASSOCIÉS INC., LES DÉVELOPPEMENTS
IMMOBILIERS F. CATANIA ET ASSOCIÉS
INC., GROUPE FRANK CATANIA &
ASSOCIÉS INC., 7593724 CANADA INC.,
3886735 CANADA INC., 4204930 CANADA
INC., 4167601 CANADA INC., 4186567 CANADA
INC. AND 4127927 CANADA INC.;**

Legal persons having their principal place of business
located at 303 Saint-Joseph Blvd., in the city of
Montréal, in the province of Québec, H8S 2K9.

“Debtor Companies”

**NOTICE OF THE FILING OF THE PLAN OF ARRANGEMENT,
OF THE CREDITORS' MEETING OF THE DEBTOR COMPANIES AND
THE APPLICATION FOR COURT APPROVAL OF THE PLAN**

Notice is hereby given that, in accordance with the Order rendered on May 15, 2020, authorizing the filing of a plan of arrangement under the *Companies' Creditors Arrangement Act* (“*Plan*”), the Creditors' meeting to vote in the Plan is convened on June 12, 2020.

The Plan dated May 14, 2020, together with the voting form, the proxy form, the Monitor's report, **which includes the Monitor's recommendation to vote in favor of the Plan** for the reasons elaborated therein, the Claims Process Order as well as all of the documents relating to the restructuring of the Debtor Companies are available on the website of the Monitor:

www.raymondchabot.com/en/companies/public-records/groupe-catania/

To be accepted, the Plan must be approved by the required majority of creditors, namely a majority in number of affected creditors with proven claims representing two-thirds in value of all proven claims of affected creditors present and voting at the creditors' meeting.

To that end, a meeting of creditors of the Debtor Companies will be held on **June 12, 2020 at 9:00 a.m. by conference call (Microsoft Teams)**. If you wish to attend, please contact, **prior to the meeting**, Mr. Philippe Daneau, CPA, CA, CIRP, LIT at 514 954-4638 or by email at daneau.philippe@rcgt.com to receive the contact details to join the conference.

You are also hereby informed that a hearing on the sanction of the Plan by the Court shall be held at the Montréal Courthouse, located at 1 Notre-Dame Street East, in Montréal (Québec), on June 19, 2020 at 9:30 a.m. in room 16.12.

CONSTRUCTION FRANK CATANIA AND AL.

Notice of the filing of the plan of arrangement, of the creditors' meeting of the Debtor Companies and the application for Court approval of the Plan

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The only creditors allowed to be present and to vote during the creditors' meeting are those holding a proven claim, as defined in the Plan and in the Claims Process Order, or a representative of their choice authorized by proxy, duly filed with the Monitor before the creditors' meeting.

The determination of whether a creditor holds a proven claim and of the amount of such proven claim will be made in accordance with the Claims Process Order.

Creditors who hold a proven claim or that have been authorized by the Court to vote can exercise their right to vote in one of the following ways:

- By sending a duly completed voting form to the Monitor to be received by the Monitor **no later than 9:00 a.m. on June 12, 2020**, thus before the meeting of creditors;
- By appointing a person of their choice as proxy by completing the proxy form and sending it to the Monitor before the meeting of creditors; or
- By voting in person at the meeting of creditors.

For additional information, you may contact the Monitor's representatives:

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Fax: 514-878-2100

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