

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-053313-173
OFFICE NO: 334612-001

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch. C-36) »

IN THE MATTER OF THE
ARRANGEMENT OR COMPROMISE OF:

JAVA-U GROUP INC., JAVA-U FOOD SERVICES INC., CAFÉ JAVA-U INC. AND JAVA-U RTA INC.;

Legal persons having their principal place of business located at 5473 Royalmount Avenue, Suite 205, in the city of Mont-Royal, in the province of Québec, H4P 1J3.

Debtors

**NOTICE OF THE FILING OF THE PLAN OF ARRANGEMENT,
OF THE CREDITORS' MEETING OF THE DEBTOR COMPANIES AND THE
APPLICATION FOR COURT APPROVAL OF THE PLAN**

Notice is hereby given that on March 15, 2018, the Superior Court of Québec (the "Court") rendered an order authorizing the filing of a plan of arrangement under the *Companies' Creditors Arrangement Act*, dated March 21, 2018 (the "Plan") and the convocation and holding of a creditors' meeting to vote on the Plan on April 25, 2018 (the "Meeting Procedure Order").

You will find attached hereto the Plan together with the Monitor's report thereon, **which includes the Monitor's recommendation to vote in favor of the Plan** for the reasons elaborated therein, as well as the voting form and the proxy form. All of the documents relating to the restructuring of the Debtors, including the Meeting Procedure Order, are available on the website of the Monitor:

<https://www.raymondchabot.com/en/public-records/java-u/>

To be accepted, the Plan must be approved by the required majority of creditors, namely a majority in number of Affected Creditors with Proven Claims representing two-thirds in value of all Proven Claims of Affected Creditors present and voting at the creditors' meeting. To that end, you are summoned to a meeting of creditors of the Debtors that will be held on **April 25, 2018 at 10:00 AM, at the Monitor's office located at 600 de La Gauchetière Street West, Suite 2000, Montréal (Québec).**

You are also hereby informed that a hearing on the sanction of the Plan by the Court shall be held on **May 2, 2018 at the Montréal Courthouse, located at 1 Notre-Dame Street East, in Montréal (Québec), at a time and in a room to be determined.**

The only creditors allowed to be present and to vote during the creditors' meeting are those holding a Proven Claim, as defined in the Plan and in the Meeting Procedure Order, or a representative of their choice authorized by proxy, duly filed with the Monitor before the Creditors' Meeting.

JAVA-U GROUP INC., JAVA-U FOOD SERVICES INC., CAFÉ JAVA-U INC., JAVA-U RTA INC.;

Notice of the filing of the Plan of Arrangement, of the creditors meeting of the Debtor companies and the Application for Court approval of the Plan

2

The determination of whether a creditor holds a Proven Claim and of the amount of such Proven Claim will be made in accordance with the Claims Procedure Order dated October 6, 2017, the Meeting Procedure Order and the Plan.

Creditors who hold a Proven Claim or that have been authorized by the Court to vote can exercise their right to vote in one of the following ways:

- By sending a duly completed voting form to the Monitor to be received by the Monitor **no later than 9:00 AM on April 25, 2018**, thus before the meeting of creditors;
- By appointing a person of their choice as proxy by completing the proxy form and sending it to the Monitor before the meeting of creditors; or
- By voting in person at the meeting of creditors.

For additional information, you may contact the Monitor's representatives:

Raymond Chabot Inc.
600 de La Gauchetière Street West, Suite 2000
Montréal (Quebec) H3B 4L8
Fax: 514-878-2100

Jean Gagnon, CPA, CA, CIRP, LIT
Phone: 514 393-4848 – e-mail: Gagnon.Jean@rcgt.com

or

Philippe Daneau, CPA, CA, CIRP, LIT
Phone: 514 954-4638 – e-mail: Daneau.Philippe@rcgt.com

Signed at Montréal on March 22, 2018.

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP, LIT