

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: 01-MONTREAL
COURT NO. : 500-11-049838-150
OFFICE NO: 156297-002

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch. C-36) »

IN THE MATTER OF THE
ARRANGEMENT OR COMPROMISE OF : **9323-7055 QUÉBEC INC. (FORMERLY KNOWN AS
AQUADIS INTERNATIONAL INC.)**

Legal person having its place of business located at 1080 Côte
du Beaver Hall, Suite 2100, Montréal, Québec, H2Z 1S8.

Debtor Company

**NOTICE OF THE FILING OF THE PLAN OF COMPROMISE AND
ARRANGEMENT, OF THE MEETING OF THE CREDITORS OF THE DEBTOR
COMPANY AND THE APPLICATION FOR COURT APPROVAL OF THE PLAN OF
COMPROMISE AND ARRANGEMENT**

Notice is hereby given that, on March 13, 2019, the Superior Court of Québec (the “Court”) rendered an order authorizing the filing of a plan of compromise and arrangement under the *Companies' Creditors Arrangement Act*, dated January 8, 2019 (the “Plan”) and the convocation and holding of a creditors' meeting to vote on the Plan on April 25, 2019 (the “Meeting Order”).

You will find attached hereto the Plan, as well as the Meeting Order, the voting form and the proxy form. All of the documents relating to the restructuring of the Debtor Company are available on the website of the Monitor:

<https://www.raymondchabot.com/en/public-records/9323-7055-quebec-inc-2/>

To be accepted, the Plan must be approved by the required majority of creditors, namely if creditors which are entitled to vote and represent at least one half in number of proven claims and two-thirds in value of proven claims actually vote on the resolution approving the Plan in person or by proxy at the meeting. To that end, you are summoned to a meeting of creditors of the Debtor Company that will be held on **April 25, 2019 at 10:30 a.m., at the Monitor's office located at 600 de La Gauchetière Street West, Suite 2000, Montréal (Québec) H3B 4L8.**

You are also hereby informed that a hearing on the sanction of the Plan by the Court shall be held **at the Montréal Courthouse, located at 1 Notre-Dame Street East, in Montréal (Québec), at a date, a time and in a room to be determined.**

The only persons allowed to be present and to vote during the creditors' meeting are those holding a proven claim, as defined in the Plan and in the Meeting Order, or a representative of their choice authorized by proxy, filed with the Monitor before the creditors' meeting. However, persons holding an undetermined claim may attend the meeting, although their vote will not be taken into account, unless the Court decides otherwise.

9323-7055 QUÉBEC INC. (FORMERLY KNOWN AS AQUADIS INTERNATIONAL INC.)

Notice of the filing of the Plan of Arrangement, of the creditors meeting of the Debtor Company and the Application for Court approval of the Plan

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The determination of whether a creditor holds a proven claim and of the amount of such proven claim will be made in accordance with the Claims Procedure Order dated January 6, 2016, the Meeting Order and the Plan.

Creditors who hold a proven claim can exercise their right to vote in one of the following ways:

- By sending a completed voting form to the Monitor to be received by the Monitor **no later than 10:30 a.m. on April 24, 2019**, thus one business day before the meeting of creditors;
- By appointing a person of their choice as proxy by completing the proxy form and sending it to the Monitor before the meeting of creditors; or
- By voting in person at the meeting of creditors.

For additional information, you may contact the Monitor's representatives:

Raymond Chabot Inc.
600 de La Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Fax: 514-878-2100

Jean Gagnon, CPA, CA, CIRP, LIT
Phone: 514 393-4848 – e-mail: Gagnon.Jean@rcgt.com

or

Dax Romero
Phone: 514 393-4799 – e-mail: Romero.Dax@rcgt.com

Dated at Montréal on April 10, 2019.

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP, LIT