

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL
COURT NO: 500-11-055723-189
OFFICE NO: 185620-017
**IN THE MATTER OF
THE ARRANGEMENT OR
COMPROMISE OF:**

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch.C-36) »

**V.A. INC.,
LOCATION V.A. INC.,
9288-7561 QUÉBEC INC. AND
9001-6346 QUÉBEC INC.,**
legal persons having their principal place of business located
at 600 Louis-Pasteur Street, in the city of Boucherville, in the
province of Quebec, J4B 7Z1.

Debtor Companies

**NOTICE OF THE FILING OF THE PLAN OF ARRANGEMENT,
OF THE CREDITORS' MEETING OF THE DEBTOR COMPANIES AND THE
APPLICATION FOR COURT APPROVAL OF THE PLAN**

Notice is hereby given that, in accordance with the Initial Order rendered on December 21, 2018, authorizing the filing of a plan of arrangement under the *Companies' Creditors Arrangement Act* and the Claims and Meeting's Procedure Order rendered on May 9, 2019, the Creditors' meeting is convened on July 25, 2019.

You will find attached hereto the Plan of transaction and Arrangement dated July 9, 2019 (the « **Plan** ») together with the Monitor's report on the Plan, the voting form, the proxy form as well as the Claims and Meeting's Procedure Order.

All of the documents relating to the restructuring of the Debtor Companies are available on the website of the Monitor:

<https://www.raymondchabot.com/en/dossiers-publics/v-a-inc-et-al/>

To be accepted, the Plan must be approved by the required majority of creditors, namely a majority in number of affected creditors with proven claims representing two-thirds in value of all proven claims of affected creditors present and voting at the creditors' meeting.

To that end, you are summoned to a meeting of creditors of the Debtor Companies that will be held on **July 25, 2019 at 11:00 a.m. at the Monitor's office located at 600 de La Gauchetière Street West, in the city of Montreal (Quebec) H3B 4L8.**

You are also hereby informed that a hearing on the sanction of the Plan by the Court shall be held **at the Montreal Courthouse, located at 1 Notre-Dame Street East, in Montreal (Quebec), at a date and in a room to be determined.**

The only creditors allowed to be present and to vote during the creditors' meeting are those holding a proven claim, as defined in the Plan and in the Claims and Meeting's Procedure Order, or a representative of their choice authorized by proxy, duly filed with the Monitor before the creditors' meeting.

V.A. INC. ET AL.

Notice of the filing of the Plan of Arrangement, of the creditors meeting of the Debtor Companies and the Application for Court approval of the Plan

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The determination of whether a creditor holds a proven claim and of the amount of such proven claim will be made in accordance with the Claims and Meeting's Procedure Order.

Creditors who hold a proven claim or that have been authorized by the Court to vote can exercise their right to vote in one of the following ways:

- By sending a duly completed voting form to the Monitor to be received by the Monitor **no later than 10:00 a.m. on July 25, 2019**, thus before the meeting of creditors;
- By appointing a person of their choice as proxy by completing the proxy form and sending it to the Monitor before the meeting of creditors; or
- By voting in person at the meeting of creditors.

For additional information, you may contact the Monitor's representatives:

Raymond Chabot Inc.
600 de La Gauchetière Street West, Suite 2000
Montreal (Quebec) H3B 4L8
Fax: 514-878-2100

Dominic Deslandes, CPA, CA, CIRP, LIT
Phone: 514 393-4725 – e-mail: Deslandes.Dominic@rcgt.com

or

Philippe Daneau, CPA, CA, CIRP, LIT
Phone: 514 3954-4638 – e-mail: Daneau.Philippe@rcgt.com

Dated at Montreal on July 10, 2019.

RAYMOND CHABOT INC.
Monitor



Dominic Deslandes, CPA, CA, CIRP, LIT