

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: QUÉBEC
COURT NO. : 500-11-047375-148
500-11-051881-171

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch.C-36) »

**IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :**

**DÉVELOPPEMENT LACHINE EST INC.,
CONSTRUCTION FRANK CATANIA ET
ASSOCIÉS INC., LES DÉVELOPPEMENTS
IMMOBILIERS F. CATANIA ET ASSOCIÉS
INC., GROUPE FRANK CATANIA &
ASSOCIÉS INC., 7593724 CANADA INC.,
3886735 CANADA INC., 4204930 CANADA
INC., 4167601 CANADA INC., 4186567 CANADA
INC. AND 4127927 CANADA INC.;**

Legal persons having their principal place of business
located at 303 Saint-Joseph Blvd., in the city of
Montréal, in the province of Québec, H8S 2K9.

“Debtor Companies”

NOTICE OF CLAIM

TAKE NOTICE that on January 13, 2017 and May 7, 2020, the Superior Court of Québec issued Initial Orders appointing Raymond Chabot inc. (the "Monitor") to act as Monitor with regard to the entirety of the property, assets, rights, and obligations of Construction Frank Catania et Associés inc., Les Développements Immobiliers F. Catania et Associés inc., Développement Lachine Est inc., Groupe Frank Catania & Associés inc., 7593724 Canada inc. (collectively, the "Catania Group"), 3886735 Canada inc., 4127927 Canada inc., 4186567 Canada inc., 4167601 Canada inc., and 4204930 Canada inc. (collectively with the Catania Group, the "Debtor Companies").

On May 15, 2020, the Superior Court issued an Order concerning the processing of claims (the "Claims Process Order") which establishes a claims process (the "Claims Process") with the goal of identifying, establishing, adjudicating, or otherwise resolving the Claims of any person against the Debtor Companies and the directors and officers of the Debtor Companies.

Capitalized terms in this Notice have the meanings ascribed to them in the Claims Process Order, which can be found on the Monitor's website, along with all documentation relating to the restructuring process, at the following address: www.raymondchabot.com/en/companies/public-records/groupe-catania/.

On September 15, 2014, the Superior Court had issued a first order relating to the processing of claims in the winding-up proceedings that were undertaken, at that time, by the Catania Group, in court file no 500-11-047375-148. As part of the 2014 Claims Process, you have filed a Proof of Claim Form that the Monitor has on record (your "Prior Claim").

Pursuant to the Claims Process Order, you have until the Claims Bar Date to file a Proof of Claim Form to update, if necessary, your Prior Claim. If you fail to do so, you will be deemed to have properly filed, in accordance with the Claims Process Order, your Prior Claim.

In accordance with the Order, the Claims Bar Date is June 5, 2020, at 5:00 p.m.

All Proof of Claim Forms in respect of a Claim must be received by the Monitor on or before such date.

If you require further information, please contact Mr. Guillaume Landry, CPA, CA, CIRP, SAI at 514 390-4275 or by email at landry.guillaume@rcgt.com.

Dated in Montreal, this 20th day of May 2020.

Raymond Chabot Inc.
Monitor
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