



COMPANIES' CREDITORS ARRANGEMENT ACT

NOTICE TO THE CREDITORS REGARDING THE CLAIMS PROCEDURE

IN THE MATTER OF THE PLAN OF ARRANGEMENT OF: **9323-7055 QUÉBEC INC., A LEGAL PERSON HAVING ITS PLACE OF BUSINESS AT 800 RENÉ-LÉVESQUE BLVD. WEST, SUITE 2220, IN THE CITY OF MONTREAL, PROVINCE OF QUEBEC, H3B 1X9**, hereinafter referred to as "**Debtor**".

NOTICE is hereby given that an Order was rendered on 9 December 2015 pursuant to the *Companies' Creditors Arrangement Act*.

CREDITORS COVERED BY THIS NOTICE:

- Any person which believes it holds a claim outstanding as of 11 June 2015 against the Debtor or its directors and officers, in relation to their obligations, or against any other person with regard to which a creditor may assert a claim that is, or may reasonably be, related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor.

All the creditors of the Debtor must submit their proof of claim to the Monitor to be received no later than **5:00 p.m. (ET) on 31 March 2016**, by courier, mail, or fax at the following address:

RAYMOND CHABOT INC.
Attention : Jean Gagnon, CPA, CA, CIRP
Tour de la Banque Nationale
600, rue De La Gauchetière Ouest
Bureau 2000
Montréal (QC) H3B 4L8
Tél.: (514) 879-1385
Télec.: (514) 878-2100
www.raymondchabot.com

Creditors who fail to file their proof of claim and documentation in support thereof before the claims bar date, **5:00 p.m. (ET) on 31 March 2016**:

- Shall be forever barred from asserting or enforcing any Claim against the Debtor or seeking payment by the Debtor and possibly against the other targeted parties (paragraph 8 of the Claim Process Order);
- Shall not be entitled to any further notice;
- Shall not be entitled to participate in the present proceedings as Creditor;
- Shall not receive any distribution in respect of such claim;
- Shall not be entitled to participate in the Creditors' Meeting and vote on the Plan.

Dated in Montréal, 23 December 2015

RAYMOND CHABOT INC.
Monitor

Jean Gagnon, CPA, CA, CIRP