

CANADA
PROVINCE OF QUEBEC
DISTRICT OF: QUÉBEC
COURT NO. : 500-11-047375-148
500-11-051881-171

SUPERIOR COURT
« *Companies' Creditors Arrangement Act* »
(LRC 1985, ch.C-36) »

**IN THE MATTER OF THE ARRANGEMENT
OR COMPROMISE OF :**

**DÉVELOPPEMENT LACHINE EST INC.,
CONSTRUCTION FRANK CATANIA ET
ASSOCIÉS INC., LES DÉVELOPPEMENTS
IMMOBILIERS F. CATANIA ET ASSOCIÉS
INC., GROUPE FRANK CATANIA &
ASSOCIÉS INC., 7593724 CANADA INC.,
3886735 CANADA INC., 4204930 CANADA
INC., 4167601 CANADA INC.,
4186567 CANADA INC. AND 4127927 CANADA
INC.;**

Legal persons having their principal place of business
located at 303 Saint-Joseph Blvd., in the city of
Montréal, in the province of Québec, H8S 2K9.

“Debtor Companies”

PROOF OF CLAIM

The completed Proof of Claim together with supporting documents must be received by Raymond Chabot Inc. **no later than 5:00 p.m. (EDT) on June 5, 2020** by mail, courier, email or fax at the following address:

**RAYMOND CHABOT INC.,
Monitor
Attention: Guillaume Landry, CPA, CA, CIRP
National Bank Tower
600 de La Gauchetière Street West, Suite 2000
Montréal (Quebec) H3B 4L8
Email: landry.guillaume@rcgt.com
Fax: 514 858-3303**

PARTICULARS OF CREDITOR

Full legal name of creditor: _____ (the “**Creditor**”).

Full mailing address of the Creditor: _____

Telephone number of Creditor: _____

Fax number of Creditor: _____

E-mail address: _____

Contact person: _____

CONSTRUCTION FRANK CATANIA AND AL.

Proof of claim

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PROOF OF CLAIM

I, (*name of Creditor or representative of the Creditor*) _____, residing in the city of _____ in the Province of _____, hereby certify that I am a creditor of (*check as appropriate*):

- Développement Lachine Est inc.
- Construction Frank Catania inc.
- Les Développements Immobiliers F. Catania et Associés inc.
- Groupe Frank Catania & Associés inc.
- 759372 Canada inc.
- 3886735 Canada inc.
- 4204930 Canada inc.
- 4167601 Canada inc.
- 4186567 Canada inc.
- 4127927 Canada inc.

If you are a representative of the corporation, please specify your position or duties		<input type="checkbox"/> I am the creditor of the Debtor or <input type="checkbox"/> I am _____ of the creditor of the Debtor.
		<input type="checkbox"/> I am aware of all the circumstances surrounding the claim referred to in this form.
The attached statement of account, affidavit, or statutory declaration must refer to the supporting documents or other evidence in support of the claim.		The Debtor was, at the date of issuance of the Initial Order, being the May 7, 2020, indebted to the Creditor and remains indebted to the Creditor in the amount of \$_____, as set out in the statement of account (or affidavit or statutory declaration attached hereto and referred to as Schedule A), after deducting the amount of any set-off claim to which the Debtor is entitled.
Enter the amount of the unsecured claim against the Debtor.		Claim in the amount of \$_____ for which I have no security interest in the Debtor's assets as collateral.
Enter the amount of the secured claim against the Debtor.		Secured claim in the amount of \$_____ for which I have a security interest in the Debtor's assets as collateral.
Enter the amount of the secured claim against the Debtor's		Claim in the amount of \$_____ against _____

CONSTRUCTION FRANK CATANIA AND AL.

Proof of claim

Directors and Officers.		
Signed in _____, this _____ day of _____ 2020		
_____		_____
Witness		Creditor (creditor's representative)

Instructions for completing the Proof of Claim Form:

The completed Proof of Claim Form and supporting documents must be sent and received by the Monitor by email, fax, regular mail, courier, or registered mail no later than **June 5, 2020, at 5:00 p.m.**

IF YOU DO NOT FILE YOUR PROOF OF CLAIM AGAINST THE DEBTOR OR ITS DIRECTORS OR OFFICERS ON OR BEFORE JUNE 5, 2020, YOU WILL BE FOREVER BARRED FROM ASSERTING YOUR CLAIM AND FROM PARTICIPATING IN THE RESTRUCTURING.

In completing your Proof of Claim Form, particular attention should be paid to the notes in the margins of the form and to the following instructions:

- a) The Proof of Claim Form must be completed and signed by an individual, not a corporation. If you are acting for or on behalf of a corporation or another person, you must state your position or duties with the corporation or other person (for example, "*director of accounts*", "*monitor*", "*authorized agent*", etc.);
- b) The person signing the Proof of Claim Form must know the facts surrounding the Claim;
- c) All amounts must be supported by a statement of account, affidavit, or statutory declaration containing the particulars of the Claim, which must be identified as "Schedule A";
- d) The person signing the Proof of Claim Form must sign before a witness, indicating the place and date.