

CANADA
DISTRICT DE L'ONTARIO
DIVISION NO: 01-MONTREAL
COURT NO: 500-11-049838-150
FILE NO:
OFFICE NO : 156297-002

SUPERIOR COURT
§ "Companies' Creditors Arrangement Act (RSC 1985, c. C-36)"

IN THE MATTER OF THE BANKRUPTCY
OF :

9323-7055 Québec inc. (formerly known as Aquadis international inc.)

Duly incorporated legal person, having its principal place of business at 800, René-Lévesque Blvd. West, suite 2220, in the City of Montréal, Province of Québec, H2B 1X9.

Debtor Company

PROOF OF CLAIM REGARDING THE RESTRUCTURING

The complete Proof of Claim, accompanied with supporting documents, must be received by Raymond Chabot inc. by March 31, 2016 at 5:00 P.M. at the latest (Eastern time, the "Deadline to submit a Claim"), by mail, e-mail or fax at the following address:

RAYMOND CHABOT INC.,
acting as the business and financial Monitor of the debtor company
Attention: Jean Gagnon, CPA, CA, CIRP and/or
Ms. Maxine Tétreault-Robert, CPA, CA
Tour de la Banque Nationale
600, de La Gauchetière Street West, Suite 2000
Montréal (Québec) H3B 4L8
Fax: 514 858-3303
E-mail: reclamationMtl@rcgt.com

DOCUMENTS SUBMITTED AS PART OF THE NOTICE OF INTENTION MUST NOT BE SUBMITTED AGAIN EXCEPT IN REGARDS TO THE PROOF OF CLAIM AND THE EXHIBIT REQUIRED BY SECTION F.

A. DETAILS REGARDING THE CREDITOR

1. Creditor's full legal name : _____ (the **Creditor**).
2. Creditor's full postal address : _____

3. Creditor's phone number : _____
4. Creditor's fax number : _____
5. E-mail address : _____
6. Name of the Creditor's representative : _____

B. PROOF OF CLAIM

I (*name of the Creditor or the Creditor's representative*) _____, hereby certify that I am _____ (*indicate title or function*) of the Debtor Company's Creditor.

C. NATURE OF THE CLAIM

(Check and complete the appropriate category)

UNSECURED CLAIM OF _____ \$ CA

The Creditor does not hold any asset of the Debtor Company as a security in respect to this debt.

SECURED CLAIM OF _____ \$ CA

The Creditor holds assets of the Debtor Company as a security in respect to this debt, of an estimated value amounting to _____ \$CA and detailed as follows.

D. CLAIMS AGAINST THE DIRECTORS AND OFFICERS

The Claim listed in items B and C also incurs the liability of the Directors or Officers of the Debtor Company.

Description of the Claim	Amount
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

E. CLAIM AGAINST OTHER TARGETED PARTIES

- The Claim listed in items B and C also incurs the liability of one or several other parties against whom a creditor can make a claim that is or may reasonably be related, directly or indirectly, to a manufacturing defect with respect to goods sold by the Debtor (e.g. retailer where the merchandise was bought, contractor or plumber that has installed the merchandise at stake, etc.).

(Indicate the entity and the amount or include the information in the section F table) :

Other party/parties	Amount
_____	_____
_____	_____
_____	_____
_____	_____

(Give complete information regarding the alleged liability of each Other Targeted party and attach the documents pertaining to this claim against an Other Targeted Party

F. DETAILS OF THE RELATED CLAIM

Otherwise than listed above, the details of the Creditor's Claim are hereby attached.

1. A summary table of the incidents listing:
 - a) The name of the insured having suffered a loss;
 - b) The date of the incident;
 - c) The cause of the incident;
 - d) Insurer's file number (if applicable);
 - e) Court number (if applicable);
 - f) Replacement value of the property;
 - g) Depreciated value of the property;
 - h) Name of the other targeted parties (if applicable).
2. Must be attached to the claim: the proof the cause of the incident, the detail of all costs, analyses and opinions regarding the claims related to an incident, if applicable (experts' reports or report of the incident)

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G. DEPOSIT OF THE CLAIM RELATED TO THE RESTRUCTURING

Any Creditor who has not duly submitted its Proof of Claim attached with supporting documents no later than **5:00 P.M. (ET) on March 31, 2016** will forfeit the right to any further notice, shall not be entitled to participate in the present proceedings as Creditor, shall not receive any distribution in respect of such claim and will be barred from seeking payment of such claim by the Debtor, a Director or Officer or an Other Targeted Party.

SIGNED in _____ on the _____ day of _____.

(Signature of the witness)

(Signature of the Creditor or its representative)

(Name in block letters)

(Name in block letters)