

SUPERIOR COURT
(Commercial Division)

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTREAL

No.: 500-11-058613-205

DATE: May 31, 2021

PRESIDING: Me Patrick Gosselin, Registrar

In the matter of the Re-Amended Proposal of :

168662 CANADA INC.

Debtor / Applicant

and

RAYMOND CHABOT INC.

Trustee

ORDER APPROVING A PROPOSAL

- [1] **CONSIDERING** the *Motion for the Approval of a Proposal* dated May 26, 2021 (the “**Motion**”), as well as the exhibits and the affidavit of Mr. François Lapierre, filed in support thereof by the Debtor / Applicant 168662 Canada Inc. (“**Lilianne**”);
- [2] **CONSIDERING** the Notice of intention to make a proposal filed by Lilianne on August 10, 2020 in accordance with the provisions of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3 (the “**BIA**”);

- [3] **CONSIDERING** the proposal filed by Lilianne pursuant to Sections 50(1)(a) and 58 of the BIA on April 22, 2021, as amended on May 14, 2021 and on May 26, 2021 (the “**Re-Amended Proposal**”);
- [4] **CONSIDERING** the support of Raymond Chabot Inc. in its capacity as trustee to the Re-Amended Proposal;
- [5] **CONSIDERING** that the Amended Proposal was accepted by the required majority of Lilianne’s creditors at the meeting held on May 14, 2021 and that the Re-Amended Proposal was filed on May 26, 2021 in order to reflect the intention of the parties at the meeting of Lilianne’s creditors held on May 14, 2021;
- [6] **CONSIDERING** the Section 92 of the *Bankruptcy and Insolvency General Rules*, C.R.C., c. 368;
- [7] **CONSIDERING** the Section 660 *in fine* of the *Code of Civil Procedure*;
- [8] **SEEING** the notification of the Motion;
- [9] **CONSIDERING** the representations of counsel;

THE COURT HEREBY:

- [10] **GRANTS** the Motion;
- [11] **APPROVES** and **RATIFIES** the Re-Amended Proposal filed on May 26, 2021 by Lilianne;
- [12] **THE WHOLE** without costs.

Me Patrick Gosselin, Registrar

MCCARTHY TÉTRAULT LLP

MTRE ALAIN TARDIF

MTRE MIGUEL BOURBONNAIS

MTRE FRÉDÉRIQUE DRAINVILLE

Attorneys for the Debtor / Applicant 168662 Canada Inc.

Hearing date: May 31, 2021